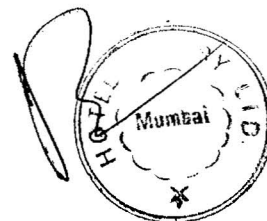


UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPT-2014.

| PART I (Rs. in Lakhs)  |                             |                                       |  |   |  |                                  |
|--|-----------------------------|---------------------------------------|--|---|--|----------------------------------|
| Statement of Standalone Unaudited/Audited Results for the Quarter and Six Months Ended 30/09/2014                          |                             |                                       |  |   |  |                                  |
| Particulars  | 3 months ended (30/09/2014) | Preceding 3 months ended (30/06/2014) | Corresponding 3 months ended (30/09/2013) in the previous year | Year to date figures for current 6 months period ended (30/09/2014) | Year to date figures for Previous 6 months period ended (30/09/2013) | Previous year ended (31/03/2014) |
| (Refer Notes Below)  | Unaudited                   | Unaudited                             | Unaudited  | Unaudited   | Unaudited  | Audited                          |
| <b>1 Income from operations</b>  |                             |                                       |  |   |  |                                  |
| <b>Total income from operations (net)</b>  | -                           | -                                     | -  | -   | -  | -                                |
| <b>2 Expenses</b>  |                             |                                       |  |   |  |                                  |
| (a) Cost of materials consumed   | -                           | -                                     | -  | -   | -  | -                                |
| (b) Purchases of stock-in-trade  | -                           | -                                     | -  | -   | -  | -                                |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade  | -                           | -                                     | -  | -   | -  | -                                |
| (d) Employee benefits expense  | -                           | -                                     | -  | -   | -  | -                                |
| (e) Depreciation and amortisation expense  | -                           | -                                     | -  | -   | -  | -                                |
| (f) Postage & Telegram expenses  | -                           | -                                     | 3.19   | -   | 3.19   | -                                |
| (f) Printing & Stationery expenses   | -                           | -                                     | 2.43   | -   | 2.43   | -                                |
| (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 7.20                        | 3.60                                  | 0.64   | 10.80   | 3.84   | 14.85                            |
| <b>Total expenses</b>  | <b>7.20</b>                 | <b>3.60</b>                           | <b>6.26</b>  | <b>10.80</b>  | <b>9.46</b>  | <b>14.85</b>                     |
| <b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                    | <b>(7.20)</b>               | <b>(3.60)</b>                         | <b>(6.26)</b>  | <b>(10.80)</b>  | <b>(9.46)</b>  | <b>(14.85)</b>                   |
| <b>4 Other income</b>  | 4.69                        | 4.82                                  | 10.66  | 9.51  | 21.57  | 30.18                            |
| <b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>                       | (2.51)                      | 1.22                                  | 4.40   | (1.29)  | 12.10  | 15.33                            |
| <b>6 Finance costs</b>   | -                           | -                                     | -  | -   | -  | (0.01)                           |
| <b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>                 | (2.51)                      | 1.22                                  | 4.40   | (1.29)  | 12.10  | 15.32                            |
| <b>8 Exceptional items</b>   | -                           | (30.79)                               | (64.43)  | (30.79)   | (64.43)  | (64.43)                          |
| <b>9 Profit / (Loss) from ordinary activities before tax (7 + 8)</b>   | (2.51)                      | (29.57)                               | (60.03)  | (32.08)   | (52.33)  | (49.11)                          |
| <b>10 Tax expense</b>  | -                           | -                                     | -  | -   | -  | 1.80                             |
| <b>11 Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>  | (2.51)                      | (29.57)                               | (60.03)  | (32.08)   | (52.33)  | (47.31)                          |
| <b>12 Extraordinary items (net of tax expense)</b>   | -                           | -                                     | -  | -   | -  | -                                |
| <b>13 Net Profit / (Loss) for the period (11 ± 12)</b>   | (2.51)                      | (29.57)                               | (60.03)  | (32.08)   | (52.33)  | (47.31)                          |
| <b>14 Share of profit / (loss) of associates*</b>  | -                           | -                                     | -  | -   | -  | -                                |
| <b>15 Minority interest *</b>  | -                           | -                                     | -  | -   | -  | -                                |
| <b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *</b>   | (2.51)                      | (29.57)                               | (60.03)  | (32.08)   | (52.33)  | (47.31)                          |
| <b>17 Paid-up equity share capital (Face Value of rs. 10 each)</b>   | 1432.28                     | 1432.28                               | 1432.28  | 1432.28   | 1432.28  | 1432.28                          |
| <b>18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>                          | -                           | -                                     | -  | -   | -  | (510.40)                         |
| <b>19.i Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):</b>                            |                             |                                       |  |   |  |                                  |
| (a) Basic  | (0.002)                     | 0.001                                 | (0.419)  | (0.001)   | (0.365)  | (0.33)                           |
| (b) Diluted  | (0.002)                     | 0.001                                 | (0.419)  | (0.001)   | (0.365)  | (0.33)                           |
| <b>19.ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):</b>                           |                             |                                       |  |   |  |                                  |
| (a) Basic  | (0.002)                     | (0.021)                               | (0.419)  | (0.022)   | (0.365)  | (0.33)                           |
| (b) Diluted  | (0.002)                     | (0.021)                               | (0.419)  | (0.022)   | (0.365)  | (0.33)                           |
| See accompanying note to the financial results   |                             |                                       |  |   |  |                                  |



| PART II  |                                |   |   |   |   |                                     |  |
|--|--------------------------------|---|---|---|---|-------------------------------------|--|
| Select information for the Quarter and Six Months Ended 30/09/2014                           |                                |   |   |   |   |                                     |  |
| Particulars  | 3 months ended<br>(30/09/2014) | Preceding 3<br>months ended<br>(30/06/2014) | corresponding 3<br>months ended<br>(30/09/2013) in the<br>previous year | Year to date<br>figures for current<br>period ended<br>(30/09/2014) | Year to date<br>figures for<br>previous year 6<br>ended<br>(30/09/2013) | Previous year<br>ended (31/03/2014) |  |
| <b>A PARTICULARS OF SHAREHOLDING</b>   |                                |   |   |   |   |                                     |  |
| <b>1 Public shareholding</b>   |                                |   |   |   |   |                                     |  |
| - Number of shares   | 10,394,848                     | 10,394,848                                  | 10,394,848  | 10,394,848  | 10,394,848  | 10,394,848                          |  |
| - Percentage of shareholding   | 72.58                          | 72.58                                       | 72.58   | 72.58   | 72.58   | 72.58%                              |  |
| <b>2 Promoters and Promoter Group Shareholding **</b>  |                                |   |   |   |   |                                     |  |
| <b>a) Pledged / Encumbered</b>   |                                |   |   |   |   |                                     |  |
| - Number of shares   | NIL                            | NIL   | NIL   | NIL   | NIL   | NIL                                 |  |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group)     | NIL                            | NIL   | NIL   | NIL   | NIL   | NIL                                 |  |
| - Percentage of shares (as a % of the total share capital of the company)                    | NIL                            | NIL   | NIL   | NIL   | NIL   | NIL                                 |  |
| <b>b) Non - encumbered</b>   |                                |   |   |   |   |                                     |  |
| - Number of shares   | 3,927,952                      | 3,927,952                                   | 3,927,952   | 3,927,952   | 3,927,952   | 3927952                             |  |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100%                           | 100%  | 100%  | 100%  | 100%  | 100%                                |  |
| - Percentage of shares (as a % of the total share capital of the company)                    | 27.42                          | 27.42                                       | 27.42   | 27.42   | 27.42   | 27.42%                              |  |

| Particulars                                    | 6 months ended<br>(30/09/2014) |
|--|--------------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |                                |
| Pending at the beginning of the quarter        | NIL                            |
| Received during the quarter                    | NIL                            |
| Disposed of during the quarter                 | NIL                            |
| Remaining unresolved at the end of the quarter | NIL                            |

**NOTES:**

1. The above unaudited financial results have been taken on record by the Board of Directors at its meeting held on 30th October, 2014 and the Statutory auditors carried out the limited review of the Company.
2. The company's year end is **31st march** and accordingly this is the **second** quarter of the result of the current year.
3. No provision for income tax has been made for the current quarter as company does not envisage any tax liability including MAT liability in view of overall losses, however if any Liabilities arises, the same shall be provided at year end.
4. In the opinion of board, there is no Impairment of assets as on 30.09.2014

MUMBAI : 30.10.2014



For HOTEL RUGBY LIMITED

*(Handwritten Signature)*  
Director  
( MAHENDRA R. THACKER )

**HOTEL RUGBY LIMITED**  
**Statement of Assets & Liabilities for year ended 30th September, 2014**

| Particulars                        | (Rs.)                        | (Rs.)                 |
|------------------------------------|------------------------------|-----------------------|
|                                    | As at 30th September<br>2014 | As at 31st March 2014 |
| <b>I. EQUITY AND LIABILITIES</b>   |                              |                       |
| <b>(1) Shareholder's Funds</b>     |                              |                       |
| (a) Share Capital                  | 143,228,000                  | 143,228,000           |
| (b) Reserves and Surplus           | (54,247,620)                 | (51,039,831)          |
| <b>(2) Non-Current Liabilities</b> | -                            | -                     |
| <b>(3) Current Liabilities</b>     |                              |                       |
| (a) Short-term borrowings          | -                            | -                     |
| (b) Other current liabilities      | 453,180                      | 165,347               |
| (c) Short-term provisions          | -                            | 256,000               |
| <b>Total</b>                       | <b>89,433,560</b>            | <b>92,609,516</b>     |
| <b>II. Assets</b>                  |                              |                       |
| <b>(1) Non-current assets</b>      |                              |                       |
| (a) Non-current investments        | 400,000                      | 400,000               |
| (b) Long term loans and advances   | 77,612,166                   | 75,356,650            |
| <b>(2) Current assets</b>          |                              |                       |
| (a) Current investments            | 10,667,597                   | -                     |
| (b) Cash and cash equivalents      | 753,797                      | 10,000,000            |
| (c) Short-term loans and advances  | -                            | 499,298               |
| (d) Other current assets           |                              | 6,353,568             |
| <b>Total</b>                       | <b>89,433,560</b>            | <b>92,609,516</b>     |
| Contingent Liabilities             | 2,349,170                    | 2,349,170             |

